

## Form ADV Part 3 – Client Relationship Summary

July 28, 2025

### Omen Advisory, LLC

Omen Advisory LLC (“Omen” or “We”) is an investment adviser registered with the Securities and Exchange Commission that provides investment advisory accounts and services via the internet. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. This document is a summary of the services and fees we offer to clients. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

#### What investment services and advice can you provide me?

Omen offers portfolio management services to retail investors (“you”) on a discretionary basis through our interactive website using artificial intelligence agents (“AI Agents”) to generate and execute transactions for recommended portfolios. This means you grant us ongoing and continuous discretionary authority to make, and to enter orders with a broker-dealer for the execution of Omen’s investment recommendations in accordance with your investment profile without your prior approval of each specific transaction. You grant us this discretionary authority through signing our investment advisory agreement. You may impose reasonable restrictions on the degree of risk level (less aggressive, aggressive, or more aggressive growth), which portfolios to invest in, and the amount of assets invested in each portfolio. The types of restrictions a client may impose or override on an asset allocation are: (i) the degree of risk level (less aggressive, aggressive and more aggressive growth); (ii) the specific securities to which assets are allocated; (iii) which AI Agent portfolios to allocate assets to (irrespective of whether such portfolios are Omen generated or generated through a client prompt), and (iv) the percentage of assets invested in each category (i.e., cash, specific securities, portfolios). A client cannot change the composition on an AI Agent generated portfolio. Rather, clients can develop a new prompt to generate a different AI Agent portfolio and redirect assets to that portfolio, or use a different Omen generated portfolio.

We monitor your accounts and automatically rebalance your assets to ensure that it remains consistent with a recommended strategy. We will continuously monitor your portfolio for performance, risk and asset allocation on a periodic basis, and conduct a review of your account at least annually. If any changes are needed to your investments, we will make the changes or recommend the changes to you. We generally have a \$10 minimum account size to invest with us. More detailed information is available in Omen’s Form ADV Part 2A, in particular items 4 and 7.

#### **Key Questions to Ask**

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

#### What Fees Will I Pay?

You will pay Omen a yearly AUM-based Advisory Fee of 0.30% (billed monthly at 0.025%) if your account has more than \$15,000 in assets under management, and a \$4/month flat fee for accounts with less than \$15,000. Omen generally deducts its fees from the uninvested cash balance in your account which includes amounts that may be part of a FDIC sweep program. If your account does not have uninvested cash available for these fees Omen may, as necessary and in its sole discretion, sell securities in your account to generate free cash in order to deduct its fee.

Our receipt of asset-based fees for managing client accounts results in conflicts of interest. For example, the more assets in a client’s advisory account, the more a client will pay in asset-based fees, and we may therefore have an incentive to encourage clients to increase the assets in their accounts. Please review Items 4 and 9 of our ADV Part 2A for detailed descriptions of conflicts and how we address them.

*You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you.*

***Key Questions to Ask***

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

**What Are Your Legal Obligations to Me When Acting as My Investment Adviser? How Else Does Your Firm Make Money and What Conflicts of Interest Do You Have?**

*When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.*

We receive brokerage services (trading, custody, reporting and related services) as well as various support services that help us manage or administer your accounts and/or help us manage and grow our business. Because we receive these services from the custodian at no charge (or at a discount), this presents a conflict of interest in that we have an incentive to continue recommending a custodian based on our existing relationship and the benefits we receive. Please review Items 4 and 9 of our ADV Part 2A for detailed descriptions of conflicts and how we address them.

***Key Questions to Ask***

- How might your conflicts of interest affect me, and how will you address them?

**How Do Your Financial Professionals Make Money?**

Our professionals are compensated by fixed salary, stock options, restricted and unrestricted stocks.

**Do You or Your Financial Professionals Have Legal or Disciplinary History?**

No. Visit [Investor.gov/CRS](http://Investor.gov/CRS) for a free and simple search tool to research Omen and our financial professionals. For more information about our investment advisory services or to request the most current version of this relationship summary, please go to [agentomen.com](http://agentomen.com)

***Key Questions to Ask***

- As a financial professional, do you have any disciplinary history? For what type of conduct?

You can request a current copy of the relationship summary by contacting us as 330-583-4914 or [team@agentomen.com](mailto:team@agentomen.com)

***Key Questions to Ask***

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?